

CITY CAPITAL SA PROPERTY HOLDINGS LTD
"the Company"

OFFER TO PURCHASE SHARES

Please complete, sign and email this form to **info@ccsaph.co.za** or fax it to **(021) 946 2645** if you wish to dispose of shares in City Capital SA Property Holdings Ltd to the Company at the price per share set out in point 2 below.

I/we, _____, hereby offer for sale to the Company the number of shares set out in point 2 below at the price per share set out below.

I/we agree that this offer may be accepted by the Company for the number of shares set out in point 2 below or any lesser amount, at the discretion of the Company.

I/we agree that payment of share sale proceeds will be made by the Company to me/us, on submission by me/us of share transfer documentation to the Company.

Signature

Date

1 Identity number / company or trust registration number

2 Number of shares offered for sale at **60 (sixty) cents per share**

3 Bank account details (for the payment of share proceeds)

Bank

Account number

Branch

Branch code

Current or savings account

Name of account holder